



Date: 24th July, 2026

To,
The Board of Directors
Madhuraam Construction (India) Limited
(Formerly Known as Madhuram Construction Co.)
Garden Icon, Shop 401, Jolipark, Jhanjhada,
Junagadh, Gujarat, India 362002.

Sub: Proposed Initial Public Offer (“the Offer”) of Equity Shares of face value of ₹ 10/- each (the “Equity Shares”) of Madhuraam Construction (India) Limited (the “Company”)

Dear Sir/Madam,

We, **Oxyzo Financial Services Limited**, hereby confirm that we are the Lender to the company. We, the undersigned, hereby provide our consent to the inclusion of our name as **“Lender to the Company”** in the Draft Red Herring Prospectus, the Red Herring Prospectus and the Prospectus (collectively, the **“Offer Documents”**) and any other issue-related materials prepared by the Company in connection with the proposed Public Issue.

This consent is granted specifically for the purposes of disclosure in relation to the said Public Issue and shall remain valid for all regulatory, statutory, and compliance requirements associated therewith.

The following information in relation to us may be disclosed:

Name of the lender: Oxyzo Financial Services Limited
Address: 1st Floor Tower A, Global Business Park, Gurugram, Haryana - 122002
Tel No.: +91-7353013499
Website: www.oxyzo.in
Email: getsupport@oxyzo.in

We hereby authorise you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 32 or any other applicable provisions of the Companies Act, 2013, the Stock Exchanges and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory as required by law.

Yours faithfully,

For Oxyzo Financial Services Limited

Authorised Signatory